



C&C Mentor-Protégé Program

Protégé Application

Business Legal Name: _____

Legal Business Address: _____

City/County/State/Zip: _____

Contact Name and Role: _____

Contact Information: E-Mail: _____ Phone: _____

Firm is (check one): California Corporation Partnership Sole Proprietorship
 Other: _____

Staff Count: Full Time: _____ Part-Time: _____

		Name:	Phone:
Professional References:	1		
	2		
	3		

1. Is your firm currently certified as a DBE, DVBE, or SB? Yes No
(Certification is not required to participate in the program)

2. If not, are you planning to become certified? Yes No

3. Has your firm worked with any of the following agencies?
- a. Caltrans Yes No
 - b. SANDAG Yes No
 - c. City of San Diego Yes No
 - d. Unified Port of San Diego Yes No
 - e. Other Governmental Agencies Yes No

4. How long has your firm been in business (min. 1 year at start of program)? _____ Years

4. List your annual revenue for the past three years:
 2016 _____ 2017 _____ 2018 _____

6. Please list three specific goals that your firm would like to gain from participating in the program.



7. Please list three items that your firm brings to the relationship.

8. Describe the qualities you are seeking from the mentor firm. Do you prefer a mentor that performs similar types of work as your firm, or different? Please name any specific mentor firm(s) desired.

Business Category	Name	NAIC Code	# of Years
Primary			
Secondary			

Sub-disciplines	Name	NAIC Code	# of Years
Primary			
Secondary			

Brief Description of Services:



Business Assessment	Level of Expertise ~ <i>Novice</i> ~ <i>Some Knowledge</i> ~ <i>Expert</i>	Additional Comments
Accounting and Finance		
Administration and Planning		
Business Development		
Human Resource Management (Personnel)		
Marketing		
Operations Management		
Project Management		
Sales		
Technology (IT)		

Name:

Signature and Date:

C&CMP to complete this section:

C&CMP Review Committee Notes-

Application is Complete

Yes No

Reference Verified

Yes No

Due Diligence Performed

Yes No